

COLLABORATIVE DIVORCE SOLUTIONS

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Financial Divorce Planning Services

In this increasingly complex world, a financial professional makes sense to assist in the divorce process. Whether you choose, collaboration or mediation, the traditional divorce model, or are self-representing, we can help. We offer a complimentary initial consultation to help understand the divorce process, financial disclosure requirements, and options available.

AT COLLABORATIVE DIVORCE SOLUTIONS, WE OFFER THE FOLLOWING SERVICES:

- Preparation of draft Net Family Property Statements, 13.1 Financial Statements and organization of Financial Disclosure
- Assist with financial data collection and interpretation
- Projections of settlement proposals, reflecting future income and net worth calculations; present alternative options, and review implications of each
- Guidance with property settlement options
- Calculation of Equalization Payments and Child and Spousal Support
- Budgeting and cash flow analysis
- Income and expense summaries
- Arrange for pension and property valuations
- Source and communicate needs with mortgage brokers and actuaries
- Appropriate professional referrals to Investment and Insurance advisors, Financial Planners, Accountants, Estate lawyers, Benefits specialists
- Help clients prioritize financial interests and establish goals
- Improve clients' financial knowledge and comfort through education and guidance
- Assist with completion of CRA forms – CPP Credit Split, CCB, Marital Change
- Life insurance needs analysis
- Provide follow-up to ensure implementation of financial decisions and assist with asset transfers
- Statement of Income, Assets and Debts for Marriage Contracts with disclosure summary

ADDING A FINANCIAL PROFESSIONAL MAKES SENSE WHEN:

- You are feeling overwhelmed with addressing your finances
- You would like to get your financial documents in order prior to initiating the legal process
- Financial affairs are complex or unorganized, or one spouse is more financially savvy
- You are having difficulty determining which is the best settlement option for you
- Emotions are riding high and may force decision-making
- You would like to simplify the process
- You need to gain some peace of mind knowing you will be okay

Having a good understanding of your financial position will allow you to make informed decisions about the next chapter of your life.

**Contact us for a consultation to see how we can assist at:
info@collaborativedivorcesolutions.ca or (416) 799-7861**